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The Fund is only available to Eligible Investors as defined in and in accordance with the Fund's Offering Memorandum.

Risks

An investment in the Fund described on this website should be made only after careful study of the most recent Information Memorandum, which can be obtained, along with other Fund's documents, from Debt Allocator. Furthermore, we recommend that you get advice from your advisor prior to making an investment. Debt Allocator does not provide any advice unless specifically agreed in writing with you.

Performance

The future performance of an investment cannot be deduced from previous value since the investment may fall as well as rise. In addition, investments in foreign currencies are subject to exchange rate fluctuations. Thus, the investor may not get back the amount invested.

Participation

Fund participation is offered only on the basis of the information contained in the Fund's Offering Memorandum. Any further information or representations given or made by this or any other website, dealer, broker or other person should be disregarded and accordingly, should not be relied upon. No person has been authorized to give any information or to make any representations in connection with the offering of Participating Shares other than those contained in the Fund's Offering Memorandum. Information given or representations made which are not contained in Fund's Offering Memorandum must not be relied on as having been authorized by the Directors.

An investor in the Fund is solely responsible for determining whether the Fund is suitable for his or her investment needs.

Potential investors should not construe this website or the Fund's Offering Memorandum as legal, tax or financial advice.

An investment in the Fund carries substantial risk. There can be no assurance that the investment objective of the Fund will be achieved, and investment results may vary substantially over time. An investment in the Fund is only suitable for investors who can bear the loss of a substantial portion or even all of their investment in the Fund.

There is no public market for Participating Shares, nor is a public market expected to develop in the future.

Investment in the Fund may present a greater risk to an investor than investment in a public fund.

Shareholders should consult their own tax advisors regarding FATCA, CRS and any equivalent or similar regime or Reporting Requirements and the possible implications of such rules for their investments in the Fund. An investment in the Fund could result in significant adverse tax consequences for Shareholders, which are not discussed herein. As such, Subscribers should not invest in the Fund without first consulting their tax advisors.

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Restriction of invitations to invest

EUROPEAN UNION

The interests of the Fund may only be offered to professional investors in accordance with the local legislation implementing Directive 2011/61/EU (the "AIFM Directive") in member states of the European Economic Area (such as where the Memorandum or related materials has provided that the Fund has been registered under the national private placement regime of that member state) or generally in scenarios that is permitted by the local legislation of the member state (such as where the approach is at the initiative of a professional or sophisticated investor, commonly known as "reverse solicitation"). In connection with the offering of Interests in the European Economic Area, such Interests shall not and are not intended to be offered or made available to individuals classified as retail clients (as defined in Directive 2014/65/EU ("MiFID II") or a "customer" (as defined in Directive 2002/92/EC) where such a customer is not classified as a "professional client" (as defined in MiFID II).

ISLE OF MAN

No invitation may be made to the public or individuals' resident in the Isle of Man to subscribe for interests in the Fund. Interests in the Fund may be offered to institutional investors resident in the Isle of Man.

JERSEY

No invitation may be made to the public or individuals' resident in Jersey to subscribe for interests in the Fund. Interests in the Fund may be offered to a select number of institutional investors and sophisticated individual investors resident in Jersey.

UNITED STATES OF AMERICA

The interests have not been registered under any United States securities laws and, except in transaction(s) which do not violate US securities laws, may not be directly or indirectly offered or sold in the US, or any of its territories or possessions or areas subject to its jurisdiction, or to or for the benefit of a US person.

UNITED KINGDOM

The Fund is not a recognized collective investment scheme under the Financial Services

and Markets Act 2000 of the United Kingdom, as such, Interests may not be offered or sold in the United Kingdom by means of this Memorandum except to persons authorized to carry out investment businesses under such laws, persons

whose ordinary business involves the acquisition or disposal of investments similar to those of the Fund and persons otherwise permitted to receive this Memorandum under the relevant laws.

Governing law and interpretation

BVI law applies to this website and to the legal information contained hereabove. The courts of BVI shall have exclusive jurisdiction over all claims or disputes arise in connection with this website and its use.

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